

CHERRY TREE LODGE PRIVATE **RETIREMENT HOME LTD**

www.cherrytreelodge.co.uk



“The Rolls Royce of Rest Homes”

01704 501237

40-42 Knowsley Road Southport PR9 0HW

“Viewing highly recommended, no appointment necessary”

Fees for all residents from 01 April 2021

Choice of Room

All the 31 rooms at Cherry Tree Lodge are different from each other in many respects, small to very large, different locations within the home. All rooms except 30 and 31 have private en-suite facilities of toilet and sink. Fifteen now have private showers or bath. All our rooms have always been individually rated to consider their various features.

Rooms which become vacant are firstly available to our existing residents who may wish to upgrade or downgrade. Generally, most residents become very happy with their initial choice of room and thereafter do not wish to move to another room when available. Residents or their families should inform us if they would like the resident to have a different room should one become available.

The rooms on the second floor of house 42, are accessed by a stair lift which will enable residents to access this floor if or when they cannot manage the stairs. The rooms on that floor have been reduced by 2% because it is not serviced by a full passenger lift.

Generally, room rates are increased by about the rate of inflation each year from the first of April for the year. I have enclosed an updated list of all the present rooms and their new fee levels so that everyone knows where they stand regarding personal room choice

We have recently developed two new bedrooms on the lower ground floor of House No 40. Rooms 30 and 31 it is proposed to use these rooms for special circumstances. The two rooms have access to and exclusive use of a full bathroom and working kitchen which the resident's families and friends would be able to may make full use of when visiting.

Please be reminded that CTL, with everyone's full consent and agreement, will continue to look after residents, providing CTL can meet their needs with the assistance of district nurses and any other professional providers.

Everyone's help needed.

What will greatly assist the home to keep our fee levels down are "high occupancy levels" which have been decimated during the past year. If anyone can guide any prospective residents in our direction, they will not only be helping that person but also helping all our existing residents whose fee levels may be kept down.

No TV license required.

When an elderly person takes up permanent residence at CTL, they are put on the CTL concessionary TV license list for which there is no charge to the resident. It is recommended that residents make a reclaim for their own TV license. This situation may change in the future.

Attendance Allowance.

Private fee-paying residents (who do not have any part of their fees paid by a local authority) are entitled, and should claim, attendance allowance. This claim is NOT finance related and is an entitlement. If any resident or family member requires help in making this claim, please contact our senior management. The form is demanding and is probably designed to put most people off, but you should make the claim.

At present attendance level rates are Lower - £59.70 pw. and High - £89.15 pw. Most of our residents would qualify for one or other allowance.

Hairdressing and Chiropody

Most residents take advantage of the contractor attending to our residents, but every resident may choose other individuals to attend to them. These items are no longer included in the weekly room fees.

Notice Periods Understandings and Payments due.

- 1 It will be understood that for a respite period (minimum two weeks) or trial period the termination will be as agreed at the start, with the option to extend the length of stay.
- 2 After four weeks accommodation, four weeks' notice will be required by either party.
- 3 If it is agreed that CTL is unable to provide the level of care required and the resident must move on to a **higher level** of care, no notice will be required.
- 4 Four weeks payment is due from the date of death. However as soon as the room has been cleared AND the room is re-let to another person, the room charge from that date will be cancelled, and any moneys paid in advance of that date will be refunded.

Local Authority supported residents

1. The arrangements made for local authority assistance is between the resident and their appointees and the local authority. We do not get involved with personal financial matters other than to confirm room charges, establish an agreement as to who is responsible for payment and recording all payments received etc
2. For local authority supported residents, Sefton for example, will consider their assessment of what they consider the resident is themselves able to pay, and the authority will pay the balance of the combined set amount. Sefton will not pay for the top up which is the difference between the room fee and what Sefton have deemed to be the set combined fee level for themselves and the resident. The top up should be paid by a third party who will be responsible for all and any short ages.
3. Sefton will also only pay their contribution up to the date of death. The shortfall must be paid by the person responsible.

Payment of Fees and Charges

Since most of our residents are classed as vulnerable, it is wise and recommended to have a second person who agrees to be responsible for payment of the fees in the event the resident is unable to manage the finances as required. It is advisable anyway that each resident has a competent person ensuring the arrangements between the resident and CTL are all in order. It would be very good if all residents have persons appointed for power of attorney for health, welfare, and finance.

Payment is required by standing order (under the control of the payee) every four weeks at the beginning of each new pay period, in accordance with the payment schedule. This method is of considerable help to the management.

The Cherry Tree Lodge account details are: -
Sort Code 30-97-88 and the account number is 29949568

Payment by cheque is inconvenient and costly and for that reason an additional charge of £2.00 will be made for each cheque. The £2.00 charges for cheques will be added to the individual's pocket money accounts.

For residents requiring respite care (not permanent) the fees are to be paid in advance for the duration of the respite period. Respite is not offered for less than two weeks.

Late payment of fees will attract a late payment interest rate of 8% above the bank of England exchange rate and if more than a month late thus incurring a reminder and an administration charge. Hopefully, this will not have to be applied and we are tolerant and understanding in the early period whilst arrangements are being set up.

Special concession for couples sharing the same room.

There are possibly five rooms 1, 6, 12, 26, 28 which may be used to accommodate couples or may be used by a single person.

If occupied by a couple the total room rate is greatly reduced to 2 x CTL's lowest single room charge. This would be £613.05 x 2 = £1226.10 per week per couple.

I hope all the forgoing will be considered by everyone to be fair. Please talk to me if you have any concerns, queries or require any help with any of these matters in any way.

A resident's handbook is available for anyone considering joining us.

Gordon Ferguson.
Managing Director

Room Charges from 01/04/2021

	Location				Size		Shower	Total		01/04/2021
Room	Floor	Pts	B/F	Pts	Sq. Mt	Pts	Pts	Point		£601.03
16	FF	1	B	0	10.56	0	0	1	1.02	£613.05
11	FF	1	B	0	11.06	1	0	2	1.04	£625.07
13	FF	1	B	0	11.48	1	0	2	1.04	£625.07
17	FF	1	F	1	9.43	0	0	2	1.04	£625.07
20	FF	1	F	1	10.32	0	0	2	1.04	£625.07
18	FF	1	F	1	11.22	1	0	3	1.06	£637.09
21	FF	1	B	0	12.55	1	1	3	1.06	£637.09
23	SF	0	F	1	11.87	1	1	3	1.06	£637.09
25	SF	0	B	0	13.29	2	1	3	1.06	£637.09
29	LGF	1	B	0	12.14	1	1	3	1.06	£637.09
4	GF	4	B	0	10.58	0	0	4	1.08	£649.11
15	FF	1	F	1	12.97	1	1	4	1.08	£649.11
7	GF	4	B	0	11.23	1	0	5	1.1	£661.13
8	GF	4	B	0	12.25	1	0	5	1.1	£661.13
9	GF	4	B	0	13.43	1	0	5	1.1	£661.13
19	FF	1	F	1	15.14	3	0	5	1.1	£661.13
27	LGF	1	-	0	16.63	3	1	5	1.1	£661.13
14	FF	1	B	0	18.49	4	1	6	1.12	£673.15
24	SF	0	B	0	19.44	5	1	6	1.12	£673.15
10	FF	1	F	1	18.42	4	1	7	1.14	£685.17
22	SF	0	F	1	20.62	5	1	7	1.14	£685.17
26	LGF	1	-	0	19.74	5	1	7	1.14	£685.17
2	GF	4	B	0	16.9	3	1	8	1.16	£697.19
12	FF	1	F	1	19.25	5	1	8	1.16	£697.19
28	LGF	1	-	1	20	5	1	8	1.16	£697.19
5	GF	4	F	1	17.42	4	0	9	1.18	£709.21
3	GF	4	F	1	18.67	4	1	10	1.2	£721.23
6	GF	4	F	1	21.27	6	0	11	1.22	£733.25
1	GF	4	F	1	21.26	6	1	12	1.24	£745.27
30	Special Facility use to be determined									
31	Special Facility use to be determined									

**Rooms 16, 17, 18 are to be offered to three new residents at a discounted price.
£583.52 (increased by 3%) is the base rate upon which all rooms are rated**

Wk	From	To		Wk	From	To
1	06/04/2020	12/04/2020		52B	01/04/2021	04/04/2021
2	13/04/2020	19/04/2020		1	05/04/2021	11/04/2021
3	20/04/2020	26/04/2020		2	12/04/2021	18/04/2021
4	27/04/2020	03/05/2020		3	19/04/2021	25/04/2021
5	04/05/2020	10/05/2020		4	26/04/2021	02/05/2021
6	11/05/2020	17/05/2020		5	03/05/2021	09/05/2021
7	18/05/2020	24/05/2020		6	10/05/2021	16/05/2021
8	25/05/2020	31/05/2020		7	17/05/2021	23/05/2021
9	01/06/2020	07/06/2020		8	24/05/2021	30/05/2021
10	08/06/2020	14/06/2020		9	31/05/2021	06/06/2021
11	15/06/2020	21/06/2020		10	07/06/2021	13/06/2021
12	22/06/2020	28/06/2020		11	14/06/2021	20/06/2021
13	29/06/2020	05/07/2020		12	21/06/2021	27/06/2021
14	06/07/2020	12/07/2020		13	28/06/2021	04/07/2021
15	13/07/2020	19/07/2020		14	05/07/2021	11/07/2021
16	20/07/2020	26/07/2020		15	12/07/2021	18/07/2021
17	27/07/2020	02/08/2020		16	19/07/2021	25/07/2021
18	03/08/2020	09/08/2020		17	26/07/2021	01/08/2021
19	10/08/2020	16/08/2020		18	02/08/2021	08/08/2021
20	17/08/2020	23/08/2020		19	09/08/2021	15/08/2021
21	24/08/2020	30/08/2020		20	16/08/2021	22/08/2021
22	31/08/2020	06/09/2020		21	23/08/2021	29/08/2021
23	07/09/2020	13/09/2020		22	30/08/2021	05/09/2021
24	14/09/2020	20/09/2020		23	06/09/2021	12/09/2021
25	21/09/2020	27/09/2020		24	13/09/2021	19/09/2021
26	28/09/2020	04/10/2020		25	20/09/2021	26/09/2021
27	05/10/2020	11/10/2020		26	27/09/2021	03/10/2021
28	12/10/2020	18/10/2020		27	04/10/2021	10/10/2021
29	19/10/2020	25/10/2020		28	11/10/2021	17/10/2021
30	26/10/2020	01/11/2020		29	18/10/2021	24/10/2021
31	02/11/2020	08/11/2020		30	25/10/2021	31/10/2021
32	09/11/2020	15/11/2020		31	01/11/2021	07/11/2021
33	16/11/2020	22/11/2020		32	08/11/2021	14/11/2021
34	23/11/2020	29/11/2020		33	15/11/2021	21/11/2021
35	30/11/2020	06/12/2020		34	22/11/2021	28/11/2021
36	07/12/2020	13/12/2020		35	29/11/2021	05/12/2021
37	14/12/2020	20/12/2020		36	06/12/2021	12/12/2021
38	21/12/2020	27/12/2020		37	13/12/2021	19/12/2021
39	28/12/2020	03/01/2021		38	20/12/2021	26/12/2021
40	04/01/2021	10/01/2021		39	27/12/2021	02/01/2022
41	11/01/2021	17/01/2021		40	03/01/2022	09/01/2022
42	18/01/2021	24/01/2021		41	10/01/2022	16/01/2022
43	25/01/2021	31/01/2021		42	17/01/2022	23/01/2022
44	01/02/2021	07/02/2021		43	24/01/2022	30/01/2022
45	08/02/2021	14/02/2021		44	31/01/2022	06/02/2022
46	15/02/2021	21/02/2021		45	07/02/2022	13/02/2022
47	22/02/2021	28/02/2021		46	14/02/2022	20/02/2022
48	01/03/2021	07/03/2021		47	21/02/2022	27/02/2022
49	08/03/2021	14/03/2021		48	28/02/2022	06/03/2022
50	15/03/2021	21/03/2021		49	07/03/2022	13/03/2022
51	22/03/2021	28/03/2021		50	14/03/2022	20/03/2022
52a	29/03/2021	31/03/2021		51	21/03/2022	27/03/2022
				52A	28/03/2022	31/03/2021

